

NHC FOODS LTD

(Government Recognised Three Star Export House)

An ISO 22000:2005 Certified Company

CIN : L15122GJ1992PLC076277 • GSTIN :- 27AAACM3032B1Z6



To,
Department of Corporate Services,
BSE Limited,
PJ Towers,
Dalal Street, Mumbai-400001

Date: December 23, 2024

Scrip Code: 517554 | Trading Symbol: NHCFOODS | ISIN: INE141C01036

Dear Sir / Madam,

Sub.: Allotment of Equity Shares under Rights Issue of NHC Foods Limited (“the Company”)

Ref.: Issue of up to 47,42,00,000 equity shares of face value of ₹1/- (Rupee one only) each at a price of ₹1/- per rights equity share aggregating up to ₹4,742.00 lakhs (“rights issue”) on a rights basis to the eligible public shareholders of our company in the ratio of 4 (Four) rights equity share for every 1 (One) fully paid-up equity share held by the eligible public shareholders as on the record date, i.e., Tuesday, November 26, 2024.

In reference to the captioned Rights Issue and pursuant to the finalization of the Basis of Allotment of the Rights Issue in consultation with the Lead Manager, the Registrar to the Issue and BSE Limited (the Designated Stock Exchange), the Rights Issue Committee (the “Committee”) of the Company passed the resolution on December 23, 2024 for considering and approving the allotment of 47,42,00,000 fully paid-up Equity Shares at an issue price of ₹ 1 per Equity Share to eligible public shareholders or applicants (renouncee), as the case may be pursuant to the Rights Issue.

Accordingly, the paid-up equity share capital of the Company has been increased from ₹11,85,50,000 to ₹ 59,27,50,000 by addition of 47,42,00,000 equity shares.

The said fully paid-up Equity Shares allotted to eligible public shareholders or applicants (renouncee), as the case may be, shall rank pari-passu in all respect with the existing fully paid-up Equity Shares of the Company.

The meeting of the Rights Issue Committee commenced at 7:45 P.M. and completed at 8:15 P.M. This disclosure is made in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The above is for your information and record.

Thanking you,

Yours faithfully,

For NHC Foods Limited

Alesha Hakim Khan
Company Secretary & Compliance Officer

Corporate Office : 419 & 420, 4th Floor, C - Wing,
Atrium 215, Andheri - Kurla Road, Chakala, Andheri (E),
Mumbai - 400059.

Factory & Registered Office : Suevey No.777,
Umarsadi Desaiwad Road, Village Umarsadi,
Taluka Pardi, Dist. Valsad, Gujarat - 396175.

Warehouse : D-22/8, TTC Industrial Area,
MIDC, Turbhe, Navi - Mumbai - 400705.